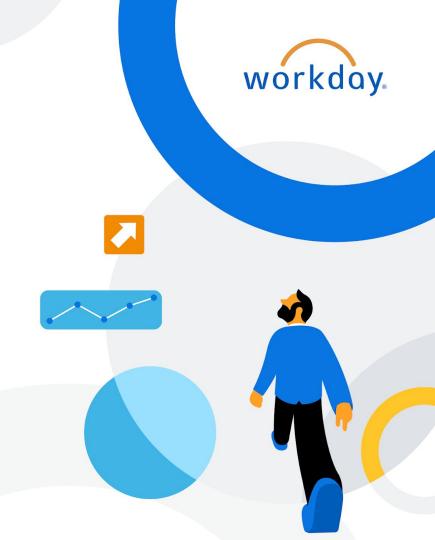
Workday Live

at Workday Elevate

London

133 Houndsditch, Liverpool Street,

24 May 2023





Safe Harbor Statement

This presentation may contain forward-looking statements for which there are risks, uncertainties, and assumptions. If the risks materialize or assumptions prove incorrect, Workday's business results and directions could differ materially from results implied by the forward-looking statements. Forward-looking statements include any statements regarding strategies or plans for future operations; any statements concerning new features, enhancements or upgrades to our existing applications or plans for future applications; and any statements of belief. Further information on risks that could affect Workday's results is included in our filings with the Securities and Exchange Commission which are available on the Workday investor relations webpage: www.workday.com/company/investor_relations.php

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Customers who purchase Workday, Inc. services should make their purchase decisions upon services, features, and functions that are currently available.





Our business consulting team works with organisations to identify where Workday can help address business issues and capture opportunities using our technology



Organisations are under pressure to accelerate change

37%

EU CEOs say their businesses will not survive more than 10 years without radical change

40%

UK Executives admit their firms' **technical capabilities lag** behind the demands of their strategic objectives

80%

UK leaders say they are **investing in technologies** and automating processes

Efficiency is a Top 3 priority for leaders



66

The low-hanging fruit is long gone.

The next turn will require a constant review of processes to eliminate non-value-added work ... and use of technology for greater efficiency

Source: bain_brief_cutting-ganda-costs.pdf

In face of these challenges, Workday is enabling customers to sustainably deliver value



Fundamentally changing how work gets done



Aligning new capabilities with business priorities



Baselining, measuring, and tracking performance



Enabling long-term value generation by building and embedding new capabilities

Structures

Governance, roles and responsibilities, workforce shape

People

Leadership, talent management, engagement, culture

Processes

Standardising best-practices, self-service, collaboration

Technology

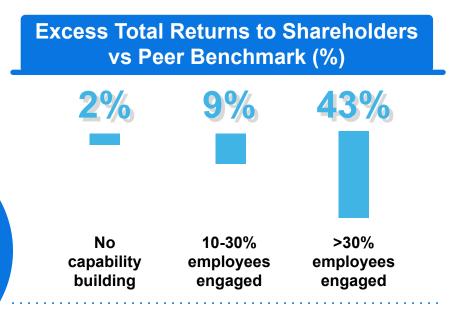
Simplifying, enabling agility, innovation and adoption



Enabling long-term value generation by building and embedding new capabilities

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Companies with capability-building programs in their transformations deliver better total returns to shareholders



Analysis of listed companies undergoing transformation for measurable 18-month period. TRS benchmarked against sector and stock indices

Fundamentally changing how work gets done

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Workday has been a significant change in the way we operate.

We are really looking forward to our future having cut out so many manual processes and empowering our team to spend much more time on value-added tasks.







Future proofing by aligning new capabilities to business priorities and breaking down silos



Aligning to business priorities
ensures **consensus** and is a
critical step in **embedding an execution engine** to
sustainably improve performance



Fostering collaboration, breaking down silos, and connecting leaders and functions to deliver integrated change

Aligning new capabilities with business priorities

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Workday Confidentia

Becoming a skills-based organisation is not a project. It is a new way of working.

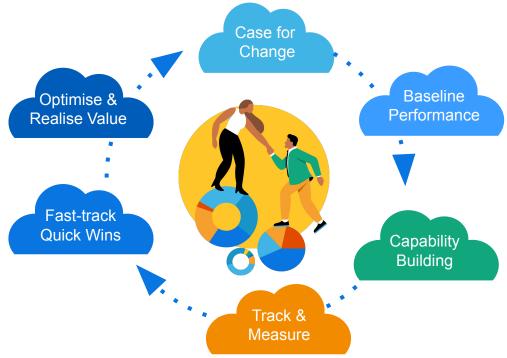


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I run a digital HR...people technologies, planning, forecasting....All of our staffing, and basically how we match people with clients and project demands – Workday is at the core of how we think about enabling our people and our business.



Identifying value potential and creating sustainable momentum



Baselining, measuring and tracking performance

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Organisations with an integrated HRMS and talent management solution show 33% higher revenue per employee and 95% higher net income per employee than those with alternative approaches.

Realized value by Workday

+80%

Talent Management:Completed Talent Profiles

+24%

Skill Gaps: Talent data used to assess Health of Talent Pipelines

+35%

Succession Planning: Manager Roles Covered by Succession Plan

+33%

Internal Mobility: Jobs Filled by Internal Candidates

Adaptability for highlighted market uncertainties



KOHĽS

The industry is transforming, and I'm excited to know we have the technology to support whatever future state our organisation and business demand.



Share your WORKDAY story with us!

Scan to fill in short survey and tell us how Workday is changing / can change your business



Thank you

