

Workday Adaptive Planning OfficeConnect

Workday Adaptive Planning enables companies of all sizes to collaboratively plan and model, easily access real-time analytics and streamline complex reporting.

You get powerful, fast software that's easy to use and enables finance and operations to plan as a team and better manage the business. Analyse everything and rapidly model anything. With this best-practice active planning process, you can plan and quickly adapt without compromise.

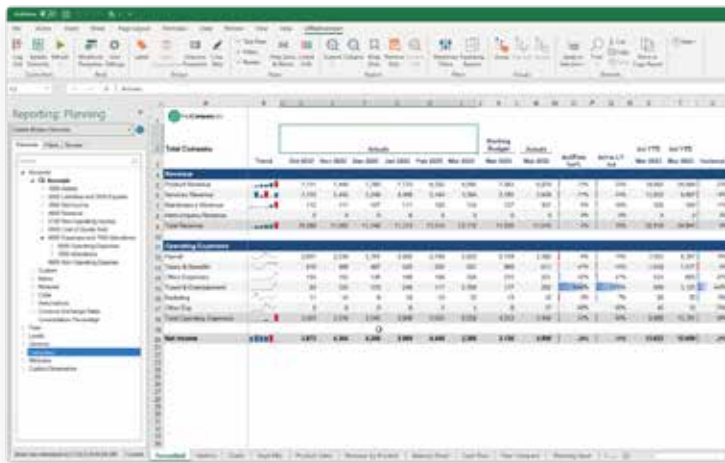
Easy, powerful and fast reporting for Microsoft Office

Workday Adaptive Planning OfficeConnect makes it easy to create reports in Microsoft Office. Connect your existing Excel reports to Workday Adaptive Planning, or create new presentation-quality reports from a blank slate. With OfficeConnect, reports can be refreshed with a single click. There's no need to manually rekey, copy, paste or reformat after each update. And with full connectivity across Microsoft Excel, Word and PowerPoint, your data flows from financial reports to board books to management presentations.

The result: attractive, up-to-date and comprehensive reports that allow you to focus more time on making informed decisions that drive your business.

Key Benefits

- Easily create presentation-quality reports based on the latest data
- Quickly convert existing Excel reports into OfficeConnect reports
- Seamlessly weave any data in Workday Adaptive Planning through Microsoft Excel, Word or PowerPoint
- Drive a consistent look and feel with integrated report, board book and presentation dynamic linking
- Save time updating reports with a simple one-click refresh



External and internal reporting unified with Microsoft Office.

Use data to impact performance

Reporting is critical for a successful business. Empower teams across your organisation to better understand your business performance with powerful, self-service reports. Access ad hoc and formatted reporting on scenarios, actuals, metrics and other data with an easy-to-use, drag-and-drop interface that never requires script writing. Workday Adaptive Planning makes it easy to create, maintain and share operational and financial KPIs and insights.

Migrate existing reports – no rebuilding required

It's easy to make your existing financial reports live and dynamic. Mark up the data that you want automatically refreshed, and our board and external reporting capability does the rest. Existing investments in complex calculations, headers and footers, charts and formatting are all carried over. Making the move to better reporting has never been simpler.

Understand the history of any metric

Use the cell explorer feature to drill down and analyse the source data and formulas used to calculate any metric in your reports. Quickly see notes, source data, formulas and accounts that comprise any number in a report. Cell explorer also provides a full audit trail that shows the changes that have been made, by whom and when.

Powerful one-click refresh

Workday Adaptive Planning takes one-click refresh to the next level. Change the time period in a report and update every sheet automatically with just one click. Intelligent labels update time periods, page headers and more. Even create rolling reports throughout your report pack: update the current period, and watch prior rolling time periods update automatically across every document.

Minimise human error

Building manual reports can be a tedious, error-prone process of copying and pasting data. You spend a lot of time making sure your reports are accurate and up-to-date. With Workday Adaptive Planning, you can take your time back and improve data accuracy by moving to cloud-connected board and external reporting.

To learn more about Adaptive Planning, visit: <https://www.workday.com/en-gb/products/adaptive-planning/financial-planning/analytics-reporting.html>.



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