



Workday Help.

Workday Help provides HR knowledge and case management solutions that help your employees find the information they need faster. When employees have an HR question, Workday simplifies their journey by providing information that's accessible and easy to understand. With Workday Help, you can produce and store HR knowledge in a single space that's easy to maintain. When opening a case is the next logical step, employees can quickly and easily create a case for additional assistance.

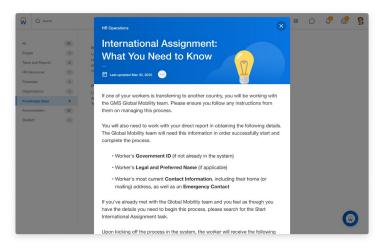
Knowledge management.

Manage your source of HR knowledge.

Create, organize, and maintain HR knowledge in a system your team already utilizes to enhance productivity. Create timely and compelling information that can be updated in real time with video, hyperlinks, and direct access to associated tasks.

Employee self-service knowledge.

When your employees have an HR question, a simple search will return rich content, including knowledge articles containing HR videos, suggested supplemental articles, and related links, reducing the need for case creation. Workday Help provides you with a comprehensive knowledge management solution that puts HR information at your employees' fingertips.



Workday knowledge articles house helpful information, including text, video, links, and direct access to tasks and additional assistance.

Key Benefits

- Boost organizational efficiency with a single source for all HR needs
- Enhance your employees' experiences with personalized HR answers
- Ensure that confidential cases are handled securely and maintain compliance standards

Key Features

Knowledge Management

- Intuitive search
- Case creation from a knowledge article
- · Access from anywhere, including mobile
- Content management
- Content authors can invite others to review content before it is published
- Content version control
- Content usage tracking

Case Management

- Interactive case management workspace
- Automated case routing and rules engine
- Internal case notes and attachments
- Ability for case solvers to view contextual employee data from Workday Human Capital Management
- · Security for confidential cases
- Configurable service-level agreements (SLAs)
- SLA reporting and visibility
- Machine-learning-enabled intelligent answers
- Message templates

Case management.

Case management in Workday Help provides a personal touch when your employees need additional assistance or information. Employees, as well as case solvers, benefit from an intelligent HR case management system that enables the case solver to view the case history, reducing the need to retrace steps and providing quicker resolution.

Enhanced employee experience.

When employees open a case, they get an experience that immediately supports them with the ability to create a case at the point of need whether on their desktop or mobile device, or even directly from a knowledge article. From there they can track the progress of their case and communicate with case solvers, keeping them in the loop throughout the process.

ŵ			D 4 🛃
	All cases	All cases campion room	MR (M) Assigned in pix (2) Disastgreed (10)
8	Benefits (2)	W. Alter canefiel hybrywesi, Mr. Dor person	14. 81 81 HOM
8	Hill Confidential (7)	Carar Title Type Created for	Created 🖣 Insigned for Balance
8	Hill General (12)	🔄 there a south to an expension that achieves - General M. 🛐 - Known	n interes in an and a second
8	Payroll (2)	🗆 Hi Santar 🙆 Social Hi 💈 Kanta	ne indpart - 1 day age - 🛞 Net seripted -
e.	My wetched range (3)	🗌 MINCOVE H an an shing interaction 🛞 Second HI 🛛 💈 Coner	na independente de la constante
ь	Archived cases	🗌 Carri Lake resistor white-or mainstand b	na service and the service and the service of the s
		🗌 Hamatinal Langement 🛞 Lineari Hi 🙎 Driver	e Verspert a Standa aga 🛞 Ned onegoed 🛪 🕸 🕬
		🗌 Der punkty for informational assignment 🕈 Britisher 😫 Britishe	arvenper tanantaga 🐧 LoperMethel 36.66666
		Carrier for International analysements 🖓 General Hill 🔋 Control	na indepensa i mana na anga na
		Carrige on addeticality water research. Sensed with 👔 Research	na indipan it analih aga 🛞 Nati anaginat 🗰 Makadar
		Instructional analysisson Ensend Hill Security	nciniyee Loundage 👔 belongyed market
		C Research Contract of Stream	neindper Lonothage (2) het seighet (2) MANDE
5	Deate case for employee		na indipente i manufa aga 👔 fed mergenel 🔉 🗰 🗰 🗰
	<		erinden Derrichtigen (E. Anteriden (B. Matter
		🗌 Expense haven 🛔 Jonah	e Carler Donanda aux 🚯 Terren Terrero in appear

Workday Help workspace.

Build HR productivity.

Case solvers can work more productively and efficiently, with the ability to review an employee's data, the case history, notes that other HR team members may have added, and attachments, plus the ability to reply directly to the employee—all in one place. Service teams can benefit from feedback about the requester's experience through an automatically triggered configurable questionnaire, helping to improve future case outcomes.

In some industries, employees are supported through a call center or a help email alias. With Workday Help, you have the option to open cases on behalf of an employee, enabling you to provide a more hands-on approach.

Results

- Reduced need for case creation through an intuitive self-service-first approach
- Increased HR efficiency with increased visibility into case history and employee data, all in the same workspace
- Streamlined content management in a single system of record, making your data easy to maintain

	All cases	🗧 👳 Brian Kaplan	8	Employee Information
8	Benefits (2)	Unable to access 401k account 401k Queries -24e45b/3d7c181685499 01/23/2020, 3:21 PM		Brian Kaplan Fe Senior Customer Services Representation
B	HR Confidential (1)	8 No assignee (Benefits) IN REVIEW Q Breached 2 months ago 👁 WATCH	G	 Chicago blogian@workday.net
8	HR General (12)	This is a New case 01/23/2020, 3/21 PM Show in timeline		Employee ID 21223
B	Payroll (2)	Brian Kaplan wrote: 01/23/2020, 3.21 PM Internal notes		Organization Global Support - USA Menager Arrelia Casias
Ð	My watched cases (3)	I'm unable to access my 401k account. Can Someone help? Case activity		Manager Ametia Casias
2	Archived cases	Case automatically moved to In 02/12/2020, 3:49 Progress PM		
		(a) You added a note: 02/12/2020, 3:40 PM		
		@Tammy Calhoun Can you look at this one?		
		Status changed to in Review by You 03/30/2020, 6:40 PM		
		Reply to Brian Kaplan:		
		Reply to Brian Kaplan		
2	Create case for employee	Add attachment(a)		
4				

Case details.

Security for confidential cases.

HR cases require special handling to meet compliance standards and to help your employees feel confident that their sensitive information is never shared in a way it shouldn't be. Your organization can set viewing permissions to ensure that only the right individuals have access to cases that are marked as confidential.

Explore how Workday enables smoother HR service delivery: https://www.workday.com/en-us/products/human-capital-management /hr-service-delivery.html

Services and support for successful outcomes.

With Workday, you're never alone. We offer deployment services, training, support, and continuous innovations to help you use Workday. Because each customer has different requirements, resources, and goals, we've designed our services to meet a variety of needs and learning styles to help you realize your desired outcomes with confidence in today's changing world.

The Workday commitment to your success doesn't end with a smooth deployment. As our customer, you're part of a powerful community of Workday teams, expert partners, and one of the most collaborative peer groups in the industry. From self-service resources and shared best practices to education and 24/7 support, you're empowered to get the most out of Workday today, tomorrow, and every day.

With Workday, there's no limit to what you can achieve.

For more information, visit: workday.com/cx

Deploy Workday and get significant value, fast.

Workday offers deployment services, training, support, and continuous innovations to help you use its products with confidence as your organization evolves. Because each customer has different requirements, resources, and goals, we've designed our services to meet a variety of needs and learning styles. To help you reach your goals faster and empower your teams, subscription-based Workday Success Plans offer exclusive access to resources, tools, and expertise for an even deeper understanding of Workday.

For more information, visit: workday.com/cx



+1-925-951-9000 +1-877-WORKDAY (+1-877-967-5329) Fax: +1-925-951-9001 workday.com

© 2023 Workday, Inc. All rights reserved. WORKDAY and the Workday logos are trademarks of Workday, Inc. registered in the United States and elsewhere. All other brand and product names are trademarks of their respective holders. 20231129-workday-help-datasheet-enus